B1 (Official Form 1)(4/10)

United States Bankruptcy Court
District of South Carolina

Voluntary Petition

Debtor	Joint Debtor
Name of Debtor (if individual, enter Last, First, Middle): **207 New Market Street, LLC**	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) **20-4420100**	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): **207 New Market Street** **Greenwood, SC** ZIP Code **29646**	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: **Greenwood**	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): **13547 Ventura Boulevard, Suite 404** **Sherman Oaks, CA** ZIP Code **91423**	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor
(if different from street address above):

Type of Debtor
(Form of Organization)
(Check one box)

- ☐ Individual (includes Joint Debtors)
  See Exhibit D on page 2 of this form.
- ■ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business
(Check one box)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ■ Other

Tax-Exempt Entity
(Check box, if applicable)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Nature of Debts
(Check one box)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ■ Debts are primarily business debts.

Filing Fee (Check one box)

- ■ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:
- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ■ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,343,300 *(amount subject to adjustment on 4/01/13 and every three years thereafter).*

Check all applicable boxes:
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ■ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors

■	☐	☐	☐	☐	☐	☐	☐	☐	☐
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

☐	☐	☐	☐	■	☐	☐	☐	☐	☐
$0 to $50,000	$50,001 to $100,000	$100,001 to $500,000	$500,001 to $1 million	$1,000,001 to $10 million	$10,000,001 to $50 million	$50,000,001 to $100 million	$100,000,001 to $500 million	$500,000,001 to $1 billion	More than $1 billion

Estimated Liabilities

☐	☐	☐	☐	■	☐	☐	☐	☐	☐
$0 to $50,000	$50,001 to $100,000	$100,001 to $500,000	$500,001 to $1 million	$1,000,001 to $10 million	$10,000,001 to $50 million	$50,000,001 to $100 million	$100,000,001 to $500 million	$500,000,001 to $1 billion	More than $1 billion

Voluntary Petition *(This page must be completed and filed in every case)*	Name of Debtor(s): **207 New Market Street, LLC**	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)		
Location Where Filed: **- None -**	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debtor: **- None -**	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X ______________________________

Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

■ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

■ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

____

(Name of landlord that obtained judgment)

____

(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
207 New Market Street, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X ______________________________
Signature of Debtor

X ______________________________
Signature of Joint Debtor

____
Telephone Number (If not represented by attorney)

____
Date

Signature of Attorney*

X **/s/ James C. Sarratt**
Signature of Attorney for Debtor(s)

James C. Sarratt #3727
Printed Name of Attorney for Debtor(s)

Sarratt & Clarke
Firm Name

P.O. Box 10293
Greenville, SC 29603

Address

Email: dawnsc@bellsouth.net
(864) 271-4100 Fax: (864) 271-4111
Telephone Number

January 25, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ Robert Rukavina**
Signature of Authorized Individual

Robert Rukavina
Printed Name of Authorized Individual

Managing Member
Title of Authorized Individual

January 25, 2011
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X ______________________________
Signature of Foreign Representative

____
Printed Name of Foreign Representative

____
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

____
Printed Name and title, if any, of Bankruptcy Petition Preparer

____
Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

____
Address

X ______________________________

____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of South Carolina

In re **207 New Market Street, LLC** Debtor(s)

Case No. ______

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) *Name of creditor and complete mailing address including zip code*	(2) *Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	(3) *Nature of claim (trade debt, bank loan, government contract, etc.)*	(4) *Indicate if claim is contingent, unliquidated, disputed, or subject to setoff*	(5) *Amount of claim [if secured, also state value of security]*
City National Bank PO Box 60938 Los Angeles, CA 90060	**City National Bank PO Box 60938 Los Angeles, CA 90060**	**207 New Market Street, Greenwood, SC 29646 (204 units)**		**3,400,000.00 (1,600,000.00 secured)**
CPW 121 Court Avenue West Greenwood, SC 29646	**CPW 121 Court Avenue West Greenwood, SC 29646**			**8,005.00**

B4 (Official Form 4) (12/07) - Cont.

In re **207 New Market Street, LLC** Case No. ________

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) *Name of creditor and complete mailing address including zip code*	(2) *Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	(3) *Nature of claim (trade debt, bank loan, government contract, etc.)*	(4) *Indicate if claim is contingent, unliquidated, disputed, or subject to setoff*	(5) *Amount of claim [if secured, also state value of security]*

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **January 25, 2011** Signature **/s/ Robert Rukavina**

Robert Rukavina
Managing Member

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of South Carolina

In re **207 New Market Street, LLC**, Debtor

Case No. ______

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,600,000.00		
B - Personal Property	Yes	3	24,700.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		3,400,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		8,005.00	
G - Executory Contracts and Unexpired Leases	Yes	6			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		14			
		Total Assets	1,624,700.00		
			Total Liabilities	3,408,005.00	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court
District of South Carolina

In re **207 New Market Street, LLC**, Debtor

Case No. ______

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	**Amount**
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **207 New Market Street, LLC**, Debtor Case No. ______________

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
207 New Market Street, Greenwood, SC 29646 (204 units)		**-**	**1,600,000.00**	**3,400,000.00**

Sub-Total > **1,600,000.00** (Total of this page)

Total > **1,600,000.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re **207 New Market Street, LLC**, Debtor   Case No. ____________

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."
If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		**Petty cash**	-	**200.00**
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		**Checking account with Bank of America**	-	**3,600.00**
3. Security deposits with public utilities, telephone companies, landlords, and others.		**Utility deposit with Commission of Public Works Greenwood**	-	**6,400.00**
4. Household goods and furnishings, including audio, video, and computer equipment.		**Office furniture, computer, copier**	-	**6,000.00**
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **16,200.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **207 New Market Street, LLC**, Case No. ______________
Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		**Past due rents**	-	**6,500.00**
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **6,500.00**
(Total of this page)

Sheet **1** of **2** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **207 New Market Street, LLC**, Debtor

Case No. ____________

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		**1985 Ford Truck (does not run)**	-	**1,000.00**
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		**Office and construction supplies**	-	**1,000.00**
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **2,000.00**
(Total of this page)

Total > **24,700.00**

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6C (Official Form 6C) (4/10)

In re 207 New Market Street, LLC, Debtor — Case No. ____________

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

☐ 11 U.S.C. §522(b)(2)
■ 11 U.S.C. §522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds $146,450. *(Amount subject to adjustment on 4/1/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.)*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
NONE.			

0 continuation sheets attached to Schedule of Property Claimed as Exempt

B6D (Official Form 6D) (12/07)

In re **207 New Market Street, LLC**, Debtor   Case No. ____________

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. **xxxxxxx0080** **City National Bank** **PO Box 60938** **Los Angeles, CA 90060**		-	**207 New Market Street, Greenwood, SC 29646 (204 units)** Value $ **1,600,000.00**				**3,400,000.00**	**1,800,000.00**
Account No. **City National Bank** **c/o Robert C. Byrd, Atty.** **200 Meeting Street, #301** **Charleston, SC 29401**		-	**additional addressee** Value $ **0.00**				**0.00**	**0.00**
Account No.			Value $					
Account No.			Value $					
						Subtotal (Total of this page)	**3,400,000.00**	**1,800,000.00**
						Total (Report on Summary of Schedules)	**3,400,000.00**	**1,800,000.00**

0 continuation sheets attached

B6E (Official Form 6E) (4/10)

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In re **207 New Market Street, LLC**, Case No. ____________________
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

■ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to $5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to $2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* *Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re **207 New Market Street, LLC**, Case No. ______
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **CPW** **121 Court Avenue West** **Greenwood, SC 29646**		-					**8,005.00**
Account No.							
Account No.							
Account No.							

0 continuation sheets attached

Subtotal (Total of this page): **8,005.00**

Total (Report on Summary of Schedules): **8,005.00**

B6G (Official Form 6G) (12/07)

In re **207 New Market Street, LLC**, Debtor

Case No. ______________

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
See attached	

0 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

Rent Roll

NEW HAVEN APARTMENTS (sc01)
As Of = 01/20/2011
Month Year = 01/2011

Unit	Unit Type	Unit Sq Ft	Resident	Name	Market Rent	Actual Rent	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move Out	Balance
Current/Notice Residents												
00-A	laundry	0.00	t0000189	LANGLEY	1,300.00	0.00	0.00	0.00	8/23/1982			1300.00
00-B	office	0.00	t0000240	NEW HAVEN LEASING OFFICE	0.00	0.00	0.00	0.00	4/1/2007	4/30/2008		0.00
00-C	comm	0.00	t0000241	NEW HAVEN COMM CENTER	0.00	0.00	0.00	0.00	4/1/2007	4/30/2008		0.00
00-D	retail	0.00	t0000874	BARBOZA	550.00	0.00	550.00	0.00	1/6/2009	1/31/2010		0.00
01-A	2bd1bth	0.00	t0000001	NORMA RODRIGUEZ	460.00	200.00	150.00	0.00	4/1/2004	8/31/2006		0.00
01-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
02-A	2bd1bthr	1.00	t0001929	JACQUELINE HARMON	460.00	425.00	300.00	0.00	11/1/2010	10/31/2011		350.00
02-B	1bd1bthr	1.00	VACANT	VACANT	405.00	0.00	0.00	0.00				0.00
02-C	3bd1bthr	1.00	t0001071	JULIO PAEZ SOBAL	550.00	495.00	250.00	0.00	12/1/2009	12/31/2010		0.00
02-D	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
03-A	2bd1bth	0.00	t0001530	EUGENIO SANTIAGO	460.00	385.00	150.00	0.00	6/1/2010	6/30/2011		-50.00
03-B	1bd1bthp	1.00	t0000800	GAUDENCIO ESCAMILLA	405.00	250.00	150.00	0.00	8/1/2009	7/31/2010		300.00
03-C	3bd1bth	0.00	VACANT	VACANT	550.00	0.00	0.00	0.00				0.00
03-D	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
04-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
04-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
05-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
05-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
05-C	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
05-D	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
06-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
06-B	2bd1bth	0.00	t0000018	MARGARITA ANTONIO	460.00	305.00	150.00	0.00	3/1/2006	8/31/2006		0.00
06-C	2bd1bthr	1.00	t0000876	JUSTO & PETRA ZUNIGA	460.00	425.00	200.00	0.00	12/1/2008	11/30/2009		0.00
06-D	2bd1bth	0.00	t0000020	EMPLOYMENT SOLUTIONS	460.00	300.00	0.00	0.00	3/1/2006	8/31/2006		0.00
07-A	3bd1bth	0.00	t0000021	MYRA PEREZ	550.00	375.00	150.00	0.00	5/1/2004	8/31/2006		0.00
07-B	1bd1bthr	1.00	t0001024	ERNESTO ORTIZ	405.00	335.00	150.00	0.00	8/8/2009	8/31/2010		48.83
07-C	2bd1bth	0.00	t0000023	EMPLOYMENT SOLUTIONS	460.00	300.00	0.00	0.00	3/1/2006	8/31/2006		0.00
07-D	2bd1bthr	1.00	t0000888	JUAN CANTRES	460.00	435.00	200.00	0.00	2/7/2009	2/28/2010		0.00
08-A	2bd1bthr	1.00	t0001852	SETH POPE	460.00	385.00	100.00	0.00	9/23/2010	9/30/2011		0.00
08-B	2bd1bthr	1.00	t0001055	VICTOR MELGAREJO	460.00	385.00	200.00	0.00	11/1/2009	11/30/2010		0.00
08-C	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
08-D	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
09-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
09-B	3bd1bthr	1.00	t0000016	DARIO SOBAL	550.00	495.00	250.00	0.00	12/1/2009	11/30/2010		30.00
09-C	1bd1bthr	1.00	t0001028	RAMOS VEGA LUNA	405.00	335.00	150.00	0.00	8/12/2009	8/31/2010		-0.83
09-D	2bd1bth	0.00	t0000032	MATIAS VILLALBA	460.00	305.00	0.00	0.00	5/1/2004	8/31/2006		-1.00
10-A	2bd1bth	0.00	t0000033	REY ORTIZ	460.00	275.00	150.00	0.00	7/1/2004	8/31/2006		0.00
10-B	2bd1bth	0.00	t0000034	JOSE ARTURO MELGAREJO	460.00	305.00	150.00	0.00	5/1/2004	8/31/2006		0.00
10-C	2bd1bth	0.00	t0000035	EMPLOYMENT SOLUTIONS	460.00	300.00	0.00	0.00	3/1/2006	8/31/2006		0.00
10-D	2bd1bth	0.00	t0000036	EMPLOYMENT SOLUTIONS	460.00	300.00	0.00	0.00	3/1/2006	8/31/2006		0.00
11-A	2bd1bthr	1.00	t0000791	MARCO GONZALEZ	460.00	450.00	200.00	0.00	3/11/2008	3/31/2009		0.00

1/21/2011 9:48 AM

Rent Roll

NEW HAVEN APARTMENTS (sc01)
As Of = 01/20/2011
Month Year = 01/2011

Unit	Unit Type	Unit Sq Ft	Resident	Name	Market Rent	Actual Rent	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move Out	Balance
11-B	2bd1bthr	1.00	t0001841	LINDA PARKS	460.00	435.00	100.00	0.00	9/17/2010	9/30/2011		235.00
12-A	2bd1bthr	1.00	t0000727	MARIO DIAZ PEREZ	460.00	385.00	150.00	0.00	4/1/2010	4/30/2011		20.00
12-B	2bd1bthr	1.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
12-C	1bd1bthr	1.00	VACANT	VACANT	405.00	0.00	0.00	0.00				0.00
12-D	3bd1bthr	1.00	t0001619	TASHA PARKS	550.00	495.00	250.00	0.00	7/8/2010	7/31/2011		166.00
13-A	2bd1bthr	1.00	t0001054	ROGER HILL	460.00	385.00	200.00	0.00	1/14/2010	1/31/2011		470.17
13-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
13-C	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
13-D	2bd1bthr	1.00	t0001081	ALBINO CASTILLO	460.00	385.00	200.00	0.00	12/21/2009	12/31/2010		-51.67
14-A	2bd1bthr	1.00	t0001092	RENESHA BOYD	460.00	385.00	200.00	0.00	1/20/2010	1/31/2011		217.50
14-B	2bd1bthr	1.00	t0001603	ANGELA SPROWL	460.00	395.00	200.00	0.00	6/7/2010	6/30/2011		150.00
14-C	2bd1bthr	1.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
14-D	2bd1bthr	1.00	t0001037	FLORINDA OSORIO	460.00	385.00	200.00	0.00	9/4/2009	9/30/2010		-79.50
15-A	2bd1bth	0.00	t0000049	DRURY KING	460.00	285.00	0.00	0.00	7/1/1962	8/31/2006		0.00
15-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
16-A	2bd1bthr	1.00	t0001231	SHAVONE GRIFFIN	460.00	395.00	100.00	0.00	4/23/2010	4/30/2011		0.00
16-B	2bd1bthr	1.00	t0001057	JOEL ENCARNACION	460.00	385.00	200.00	0.00	4/1/2010	11/30/2010		0.00
16-C	2bd1bthr	1.00	t0000795	RUFINO CABRERA	460.00	450.00	200.00	0.00	4/1/2008	3/31/2009		0.00
16-D	2bd1bthr	1.00	t0000746	FAUSTINO ALTAMIRANO	460.00	400.00	200.00	0.00	10/7/2007	10/31/2008		0.00
17-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
17-B	2bd1bthr	1.00	t0000055	MIGUEL SANCHEZ	460.00	460.00	200.00	0.00	8/1/2008	7/31/2009		0.00
18-A	2bd1bthr	1.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
18-B	2bd1bthr	1.00	t0001601	GUARIONET SANCHEZ	460.00	395.00	200.00	0.00	6/11/2010	6/30/2011		3.33
18-C	1bd1bthr	1.00	t0001676	ALVA ROLAND GOMEZ	405.00	325.00	100.00	0.00	8/6/2010	8/31/2011		0.00
18-D	3bd1bthr	1.00	t0001937	CHERYL WORSLEY	550.00	495.00	300.00	0.00	11/3/2010	11/30/2011		445.00
19-A	2bd1bthr	1.00	t0001100	PATRICIA CASTILLO	460.00	435.00	200.00	0.00	3/1/2010	3/31/2011		0.00
19-B	1bd1bth	0.00	VACANT	VACANT	405.00	0.00	0.00	0.00				0.00
19-C	3bd1bthr	1.00	t0001004	ISABELA CABRERA	550.00	485.00	250.00	0.00	12/1/2009	11/30/2010		0.00
19-D	2bd1bthr	1.00	t0000708	BRENDA OUZTS	460.00	435.00	200.00	0.00	7/19/2007	7/31/2008		0.00
20-A	2bd1bthr	1.00	t0000027	MARTHA GARNICA	460.00	395.00	150.00	0.00	8/1/2010	7/31/2011		0.00
20-B	2bd1bthr	1.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
21-A	2bd1bth	0.00	t0000065	EMPLOYMENT SOLUTIONS	460.00	300.00	0.00	0.00	3/1/2006	8/31/2006		0.00
21-B	2bd1bthr	1.00	t0001965	CRESENCIO CORTEZ	460.00	425.00	100.00	0.00	11/29/2010	11/30/2011		0.33
22-A	2bd1bth	0.00	t0000066	EMPLOYMENT SOLUTIONS	460.00	300.00	0.00	0.00	3/1/2006	8/31/2006		0.00
22-B	2bd1bth	0.00	t0000067	GABRIEL ANTONIO JUSTO	460.00	300.00	150.00	0.00	3/1/2006	8/31/2006		0.00
23-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
23-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
23-C	1bd1bth	0.00	t0001618	EDWIN MARITERE PENA CURENO	405.00	325.00	150.00	0.00	7/1/2010	7/31/2011		50.00
23-D	3bd1bth	0.00	VACANT	VACANT	550.00	0.00	0.00	0.00				0.00
24-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
24-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
24-C	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00

Rent Roll

NEW HAVEN APARTMENTS (sc01)
As Of = 01/20/2011
Month Year = 01/2011

Unit	Unit Type	Unit Sq Ft	Resident	Name	Market Rent	Actual Rent	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move Out	Balance
24-D	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
25-A	2bd1bthr	1.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
25-B	2bd1bthr	1.00	t0000886	ANA SALES LOPEZ	460.00	435.00	50.00	0.00	1/27/2009	1/31/2010		0.33
25-C	2bd1bthr	1.00	t0001072	CRUZ FLORES ALEJANDRO	460.00	385.00	200.00	0.00	12/1/2009	12/31/2010		0.00
25-D	2bd1bthr	1.00	t0001073	NOE ROMERO GABRIEL	460.00	385.00	200.00	0.00	12/18/2009	12/31/2010		0.00
26-A	2bd1bthr	1.00	t0001077	DESHON BROOKS	460.00	385.00	200.00	0.00	12/5/2009	12/31/2010		585.00
26-B	2bd1bthr	1.00	t0001033	SAUL ALFARO	460.00	385.00	200.00	0.00	8/21/2009	8/31/2010		-0.67
26-C	2bd1bthr	1.00	t0001095	NIKESHA JAMES	460.00	385.00	200.00	0.00	1/22/2010	1/31/2011		281.00
26-D	2bd1bthr	1.00	t0000873	OVANDO MARTINEZ	460.00	395.00	200.00	0.00	11/17/2008	11/30/2009		-0.33
27-A	2bd1bthr	1.00	t0000217	ANTONIO BURGOS	460.00	450.00	200.00	0.00	2/10/2007	2/29/2008		30.00
27-B	3bd1bth	0.00	t0000161	OSCAR VASQUEZ	550.00	465.00	150.00	0.00	11/1/2010	10/31/2011		0.00
27-C	1bd1bthp	1.00	t0000890	FRANCISCO MORALES	405.00	285.00	150.00	0.00	2/26/2009	2/28/2010		49.50
27-D	3bd1bthp	1.00	t0000512	SANTOS BASQUES	550.00	450.00	250.00	0.00	9/1/2009	8/31/2010		0.00
27-E	1bd1bthp	1.00	VACANT	VACANT	405.00	0.00	0.00	0.00				0.00
27-F	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
28-A	2bd1bthr	1.00	t0001102	MARCUS ELMORE	460.00	385.00	200.00	0.00	3/1/2010	3/31/2011		435.00
28-B	1bd1bthr	1.00	t0001088	WILMA BOYD	405.00	325.00	150.00	0.00	1/11/2010	1/31/2011		-0.33
28-C	3bd1bthr	1.00	t0001879	GUADALUPE DIAZ	550.00	495.00	250.00	0.00	10/2/2010	9/30/2011		50.00
28-D	2bd1bth	0.00	t0001059	ARACELI VILLANUEVA	460.00	305.00	150.00	0.00	10/2/2010	9/30/2011		0.00
29-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
29-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
30-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
30-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
30-C	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
30-D	2bd1bth	0.00	t0000096	PEDRO HUERTA	460.00	385.00	150.00	0.00	11/1/2004	8/31/2006		0.00
31-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
31-B	1bd1bth	0.00	VACANT	VACANT	405.00	0.00	0.00	0.00				0.00
31-C	3bd1bthr	1.00	t0001052	ALVIN WITHERSPOON	550.00	495.00	250.00	0.00	11/1/2009	11/30/2010		0.00
31-D	2bd1bth	0.00	t0000099	IFRAIN ADELAIDO	460.00	385.00	150.00	0.00	2/7/2006	8/31/2006		0.00
32-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
32-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
33-A	3bd1bth	0.00	VACANT	VACANT	550.00	0.00	0.00	0.00				0.00
33-B	1bd1bth	0.00	VACANT	VACANT	405.00	0.00	0.00	0.00				0.00
33-C	2bd1bth	0.00	t0000104	ROBERTO HERNANDEZ	460.00	305.00	150.00	0.00	5/1/2004	8/31/2006		0.00
33-D	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
34-A	2bd1bth	0.00	t0001042	ELIA DE DIOS	460.00	395.00	150.00	0.00	10/25/2010	10/31/2011		-0.17
34-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
35-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
35-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
35-C	2bd1bth	0.00	t0000110	ALVARO TEJEDA	460.00	305.00	150.00	0.00	9/21/2004	8/31/2006		0.00
35-D	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
36-A	2bd1bthr	1.00	t0001633	JUANA ALTAMIRANO	460.00	385.00	200.00	0.00	7/9/2010	7/31/2011		-2.67

Rent Roll

NEW HAVEN APARTMENTS (sc01)
As Of = 01/20/2011
Month Year = 01/2011

Unit	Unit Type	Unit Sq Ft	Resident	Name	Market Rent	Actual Rent	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move Out	Balance
36-B	2bd1bth	0.00	t0000112	HUMBERTO GONZALEZ	460.00	305.00	150.00	0.00	3/1/2004	8/31/2006		0.00
37-A	2bd1bthp	1.00	t0000838	ANTONIO GARCIA	460.00	385.00	200.00	0.00	7/18/2008	7/31/2009		0.00
37-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
37-C	2bd1bth	0.00	t0000115	COLUMBA DOMINGUEZ	460.00	325.00	0.00	0.00	5/1/2004	8/31/2006		0.00
37-D	2bd1bth	0.00	t0000116	ALFREDO PULIDO	460.00	345.00	150.00	0.00	11/1/2004	8/31/2006		-1.00
38-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
38-B	2bd1bth	0.00	t0000118	JOSE MARIN-DURAN	460.00	305.00	150.00	0.00	5/1/2004	8/31/2006		0.00
38-C	2bd1bth	0.00	t0000119	SARA DE JESUS	460.00	345.00	250.00	0.00	11/1/2009	10/31/2010		0.00
38-D	2bd1bth	0.00	t0000867	MIGUEL FLORES	460.00	350.00	200.00	0.00	3/6/2009	3/31/2010		400.00
39-A	3bd1bth	0.00	VACANT	VACANT	550.00	0.00	0.00	0.00				0.00
39-B	1bd1bthp	1.00	t0000805	ARMANDO PUEBLA	405.00	395.00	150.00	0.00	5/1/2008	4/30/2009		0.00
39-C	1bd1bthp	1.00	VACANT	VACANT	405.00	0.00	0.00	0.00				0.00
39-D	3bd1bth	0.00	VACANT	VACANT	550.00	0.00	0.00	0.00				0.00
40-A	2bd1bth	0.00	t0001558	MIGUEL PERALEZ	460.00	385.00	150.00	0.00	6/1/2010	6/30/2011		-50.00
40-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
40-C	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
40-D	2bd1bth	0.00	t0001884	ROCKIA BELL	460.00	395.00	300.00	0.00	10/22/2010	10/31/2011		-0.28
40-E	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
40-F	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
41-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
41-B	3bd1bth	0.00	VACANT	VACANT	550.00	0.00	0.00	0.00				0.00
41-C	1bd1bth	0.00	VACANT	VACANT	405.00	0.00	0.00	0.00				0.00
41-D	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
42-A	2bd1bth	0.00	t0000135	ROGELIO GARCIA	460.00	250.00	150.00	0.00	5/1/2004	8/31/2006		0.00
42-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
42-C	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
42-D	2bd1bth	0.00	t0000092	EUGENIO GONZALEZ	460.00	345.00	150.00	0.00	4/8/2009	4/30/2010		50.00
42-E	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
42-F	2bd1bth	0.00	t0000139	PAT HUNNICUT	460.00	250.00	0.00	0.00	5/1/2004	8/31/2006		0.00
43-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
43-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
43-C	2bd1bthr	1.00	t0001000	SEBASTIAN SANCHEZ	460.00	435.00	200.00	0.00	5/19/2009	5/31/2010		-2.00
43-D	2bd1bthr	1.00	t0000206	MIGUEL MENDOZA	460.00	450.00	200.00	0.00	11/5/2006	11/30/2007		0.00
44-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
44-B	2bd1bthr	1.00	t0000816	ANGELA PAC	460.00	450.00	200.00	0.00	12/1/2006	12/31/2007		0.00
45-A	2bd1bth	0.00	t0002021	HEBER VALENCIA	460.00	375.00	100.00	0.00	1/4/2011	1/31/2012		0.00
45-B	2bd1bth	0.00	t0000146	PAUL ROBINSON	460.00	305.00	150.00	0.00	4/22/2005	8/31/2006		0.00
46-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
46-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
46-C	2bd1bth	0.00	t0000149	PANFILO GARCIA	460.00	345.00	150.00	0.00	12/19/2005	8/31/2006		0.00
46-D	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
47-A	2bd1bth	0.00	t0000151	GUILLERMINA SANCHEZ	460.00	305.00	150.00	0.00	2/1/2005	8/31/2006		0.00

Rent Roll

NEW HAVEN APARTMENTS (sc01)
As Of = 01/20/2011
Month Year = 01/2011

Unit	Unit Type	Unit Sq Ft	Resident	Name	Market Rent	Actual Rent	Resident Deposit	Other Deposit	Move In	Lease Expiration	Move Out	Balance
47 B	2bd1bth	0.00	t0000152	FERNANDO GOMEZ	460.00	305.00	150.00	0.00	12/1/2004	8/31/2006		0.00
47-C	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
47-D	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
48-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
48-B	2bd1bth	0.00	t0001860	MALISSA LYLES	460.00	395.00	100.00	0.00	9/27/2010	9/30/2011		888.67
48-C	2bd1bth	0.00	t0000157	DANIEL ALVAREZ	460.00	305.00	150.00	0.00	7/14/2005	8/31/2006		0.00
48-D	2bd1bth	0.00	t0001726	BENJAMIN MENDOZA	460.00	385.00	100.00	0.00	9/3/2010	9/30/2011		0.00
48-E	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
48-F	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
49-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
49-B	2bd1bth	0.00	t0000162	WILMER LITUMA	460.00	305.00	150.00	0.00	5/1/2004	8/31/2006		0.00
49-C	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
49-D	2bd1bth	0.00	t0000891	CHELLY CASTILLO	460.00	300.00	150.00	0.00	8/6/2009	8/31/2010		390.00
50-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
50-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
50-C	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
50-D	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
50-E	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
50-F	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
51-A	2bd1bth	0.00	t0000171	RENEE WILLIAMS	460.00	305.00	150.00	0.00	5/1/2004	8/31/2006		305.00
51-B	2bd1bth	0.00	t0000172	JERONIMO JUSTO	460.00	305.00	150.00	0.00	10/17/2005	8/31/2006		0.00
51-C	2bd1bth	0.00	t0000173	JUAN HERNANDEZ	460.00	305.00	150.00	0.00	5/1/2004	8/31/2006		0.00
51-D	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
51-E	2bd1bthr	1.00	t0000154	ERIKA OROZCO	460.00	400.00	200.00	0.00	6/30/2008	11/30/2008		0.00
51-F	2bd1bthr	1.00	t0000792	VIDAL LOPEZ	460.00	425.00	200.00	0.00	3/19/2010	3/31/2009		0.00
52-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
52-B	2bd1bth	0.00	t0001725	MARIA TOVAR	460.00	305.00	100.00	0.00	9/3/2010	9/30/2011		155.00
53-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
53-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
54-A	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
54-B	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
54-C	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
54-D	2bd1bth	0.00	VACANT	VACANT	460.00	0.00	0.00	0.00				0.00
55-A	2bd1bthr	1.00	t0001708	RODRIGUEZ DAVIS	460.00	410.00	100.00	0.00	8/27/2010	8/31/2011		610.00
55-B	3bd1bthr	1.00	VACANT	VACANT	550.00	0.00	0.00	0.00				0.00
55-C	1bd1bthr	1.00	VACANT	VACANT	405.00	0.00	0.00	0.00				0.00
55-D	2bd1bthr	1.00	t0001094	RUDY CORTEZ	460.00	385.00	200.00	0.00	2/1/2010	2/28/2011		-10.00
Future Residents/Applicants												
25-A	2bd1bthr	1.00	t0002041	TAKEISHA JONES	460.00	0.00	0.00	0.00	1/18/2011	1/31/2012		-200.00
			Total	**NEW HAVEN APARTMENTS**	**94,445.00**	**38,455.00**	**16,950.00**	**0.00**				**7,565.21**

B6H (Official Form 6H) (12/07)

In re **207 New Market Street, LLC**, Case No. ____________
Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

0 continuation sheets attached to Schedule of Codebtors

B6I (Official Form 6I) (12/07)

In re 207 New Market Street, LLC Case No. ____________
Debtor(s)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE	
	RELATIONSHIP(S):	AGE(S):
Unknown	**None.**	

Employment:	DEBTOR	SPOUSE
Occupation		
Name of Employer		
How long employed		
Address of Employer		

INCOME: (Estimate of average or projected monthly income at time case filed)	DEBTOR	SPOUSE
1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)	$ **0.00**	$ **N/A**
2. Estimate monthly overtime	$ **0.00**	$ **N/A**
3. SUBTOTAL	$ **0.00**	$ **N/A**
4. LESS PAYROLL DEDUCTIONS		
a. Payroll taxes and social security	$ **0.00**	$ **N/A**
b. Insurance	$ **0.00**	$ **N/A**
c. Union dues	$ **0.00**	$ **N/A**
d. Other (Specify): NOT APPLICABLE	$ **0.00**	$ **N/A**
	$ **0.00**	$ **N/A**
5. SUBTOTAL OF PAYROLL DEDUCTIONS	$ **0.00**	$ **N/A**
6. TOTAL NET MONTHLY TAKE HOME PAY	$ **0.00**	$ **N/A**
7. Regular income from operation of business or profession or farm (Attach detailed statement)	$ **0.00**	$ **N/A**
8. Income from real property	$ **0.00**	$ **N/A**
9. Interest and dividends	$ **0.00**	$ **N/A**
10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above	$ **0.00**	$ **N/A**
11. Social security or government assistance		
(Specify):	$ **0.00**	$ **N/A**
	$ **0.00**	$ **N/A**
12. Pension or retirement income	$ **0.00**	$ **N/A**
13. Other monthly income		
(Specify):	$ **0.00**	$ **N/A**
	$ **0.00**	$ **N/A**
14. SUBTOTAL OF LINES 7 THROUGH 13	$ **0.00**	$ **N/A**
15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)	$ **0.00**	$ **N/A**
16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)	$ **0.00**	

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

B6J (Official Form 6J) (12/07)

In re 207 New Market Street, LLC Case No. ______________
Debtor(s)

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)	$	0.00
a. Are real estate taxes included? Yes ___ No X		
b. Is property insurance included? Yes ___ No X		
2. Utilities: a. Electricity and heating fuel	$	0.00
b. Water and sewer	$	0.00
c. Telephone	$	0.00
d. Other ****NOT APPLICABLE****	$	0.00
3. Home maintenance (repairs and upkeep)	$	0.00
4. Food	$	0.00
5. Clothing	$	0.00
6. Laundry and dry cleaning	$	0.00
7. Medical and dental expenses	$	0.00
8. Transportation (not including car payments)	$	0.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	$	0.00
10. Charitable contributions	$	0.00
11. Insurance (not deducted from wages or included in home mortgage payments)		
a. Homeowner's or renter's	$	0.00
b. Life	$	0.00
c. Health	$	0.00
d. Auto	$	0.00
e. Other	$	0.00
12. Taxes (not deducted from wages or included in home mortgage payments) (Specify)	$	0.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)		
a. Auto	$	0.00
b. Other	$	0.00
c. Other	$	0.00
14. Alimony, maintenance, and support paid to others	$	0.00
15. Payments for support of additional dependents not living at your home	$	0.00
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	$	0.00
17. Other	$	0.00
Other	$	0.00
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	$	0.00

19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:

20. STATEMENT OF MONTHLY NET INCOME		
a. Average monthly income from Line 15 of Schedule I	$	0.00
b. Average monthly expenses from Line 18 above	$	0.00
c. Monthly net income (a. minus b.)	$	0.00

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court
District of South Carolina

In re **207 New Market Street, LLC** Debtor(s)

Case No.
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **16** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **January 25, 2011**

Signature **/s/ Robert Rukavina**
Robert Rukavina
Managing Member

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

United States Bankruptcy Court
District of South Carolina

In re **207 New Market Street, LLC** Debtor(s)

Case No.
Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

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1. Income from employment or operation of business

None ☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
$505,472.35	**2010: Gross revenues**
$522,352.07	**2009: Gross revenues**

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2. Income other than from employment or operation of business

None ■

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE

3. Payments to creditors

None ■ ***Complete a. or b., as appropriate, and c.***

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING

None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
see attached		**$0.00**	**$0.00**

None ■ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
City National Bank, as successor in interest to Imperial Capital Bank vs. 207 New Market Street, LLC, et. al. #10-CP-23-1663	**foreclosure**	**Greenwood County Court of Common Pleas**	**pending**

None ■ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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5. Repossessions, foreclosures and returns

None ■ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None ■ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT

None ■ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None ■ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than $200 in value per individual family member and charitable contributions aggregating less than $100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT

8. Losses

None ■ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Sarratt & Clarke **P.O. Box 10293** **Greenville, SC 29603**	**11/19/11**	**$15,000 plus costs**

10. Other transfers

None ■ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None ■ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None ■ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None ■ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None ■ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF

14. Property held for another person

None ■ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY

15. Prior address of debtor

None ■ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY

16. Spouses and Former Spouses

None ■ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ■ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None ■ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None ■ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION

18 . Nature, location and name of business

None □ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
207 Market Street, LLC	**20-4420100**		**real estate**	**3/2/2006-present**

None ■ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement ***only*** *if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

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19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Mike Sherman **11845 West Olympic Blvd., #845** **Los Angeles, CA 90064**	**2/2006-12/2010**

None ■ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None ■ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Unknown	

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20. Inventories

None ■ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None ■ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Robert Rukavina	**Managing Member**	**50%**
Robert McKenney	**Member**	**50%**

None ■ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP

22 . Former partners, officers, directors and shareholders

None ■ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL

None ■ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
.	**To partially repay loans made by Bob McKenney and Robert Rukavina, to the debtor. Debtor paid over the last 12 months 114,556.38 to the mortgage lenders of the members.**	

24. Tax Consolidation Group.

None ■ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None ■ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **January 25, 2011** Signature **/s/ Robert Rukavina**
Robert Rukavina
Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

1/20/2011 2:02 PM

Check Summary
Property=sc01
Bank=SC01oper
mm/yy=01/2011 - 01/2011
All Checks=Yes
Include Voids=All Checks

Bank	Check#	Vendor	Check Date	Post Month	Total Amount	Date Reconciled
sc01oper - NEW HAVEN OPERATIN(	3111	ca0024 - BAY SHERMAN & CRAIG, LLP	1/10/2011	01/2011	1,100.00	
sc01oper - NEW HAVEN OPERATIN(	3112	sc0023 - CHASE	1/10/2011	01/2011	534.95	
sc01oper - NEW HAVEN OPERATIN(	3113	ca0351 - COMMERCIAL MAINTENANCE CHEMICA	1/10/2011	01/2011	131.16	
sc01oper - NEW HAVEN OPERATIN(	3114	sc0024 - COMMISSIONERS OF PUBLIC WORKS	1/10/2011	01/2011	6,820.58	
sc01oper - NEW HAVEN OPERATIN(	3115	sc0025 - DIAMOND SPRINGS WATER	1/10/2011	01/2011	25.45	
sc01oper - NEW HAVEN OPERATIN(	3116	sc0107 - GONZALEZ-CUSTODIAN OF PETTY CASI	1/10/2011	01/2011	205.53	
sc01oper - NEW HAVEN OPERATIN(	3117	ca0008 - KONICA MINOLTA	1/10/2011	01/2011	105.04	
sc01oper - NEW HAVEN OPERATIN(	3118	sc0032 - MAINTENANCE U.S.A.	1/10/2011	01/2011	472.48	
sc01oper - NEW HAVEN OPERATIN(	3119	sc0035 - NORTHLAND CABLE TELEVISION	1/10/2011	01/2011	231.56	
sc01oper - NEW HAVEN OPERATIN(	3120	sc0047 - QUILL CORPORATION	1/10/2011	01/2011	108.97	
sc01oper - NEW HAVEN OPERATIN(	3121	ca0019 - THE HARTFORD	1/10/2011	01/2011	417.59	
sc01oper - NEW HAVEN OPERATIN(	3122	ca0018 - U.S. POSTAL SERVICE	1/10/2011	01/2011	100.00	
sc01oper - NEW HAVEN OPERATIN(	3123	sc0024 - COMMISSIONERS OF PUBLIC WORKS	1/10/2011	01/2011	1,000.00	
sc01oper - NEW HAVEN OPERATIN(	3124	em0001 - RODRIGUEZ	1/11/2011	01/2011	1,198.05	
sc01oper - NEW HAVEN OPERATIN(	3125	em0002 - RODRIGUEZ	1/11/2011	01/2011	54.72	
sc01oper - NEW HAVEN OPERATIN(	3126	em0009 - JOSE G. MARTINEZ	1/11/2011	01/2011	375.49	
sc01oper - NEW HAVEN OPERATIN(	3127	em0011 - JOSE G. GONZALEZ	1/11/2011	01/2011	1,207.95	
sc01oper - NEW HAVEN OPERATIN(	3128	em0031 - GONZALEZ	1/11/2011	01/2011	664.06	
sc01oper - NEW HAVEN OPERATIN(	3129	ca0011 - WELLS FARGO BANK	1/15/2011	01/2011	2,403.69	
sc01oper - NEW HAVEN OPERATIN(	3130	ca0011 - WELLS FARGO BANK	1/15/2011	01/2011	1,800.54	
sc01oper - NEW HAVEN OPERATIN(	3131	ca0015 - LASER SUBSTRATES, INC.	1/18/2011	01/2011	160.10	
sc01oper - NEW HAVEN OPERATIN(	3132	ca0059 - LOS ANGELES DEPT OF WATER & POWI	1/18/2011	01/2011	206.11	
sc01oper - NEW HAVEN OPERATIN(	3133	ca0326 - AMERICA'S SERVICING COMPANY	1/18/2011	01/2011	2,787.66	
sc01oper - NEW HAVEN OPERATIN(	3134	ca0358 - WORKING ASSETS	1/18/2011	01/2011	4,500.00	
sc01oper - NEW HAVEN OPERATIN(	3135	sc0007 - ROTO-ROOTER	1/18/2011	01/2011	3,302.12	
sc01oper - NEW HAVEN OPERATIN(	3136	sc0059 - TRANS UNION RENTAL SCREENING	1/18/2011	01/2011	54.45	
sc01oper - NEW HAVEN OPERATIN(	3137	sc0106 - STEIFLE'S APPLIANCES	1/18/2011	01/2011	154.20	
Grand Total					**30,122.45**	

1/20/2011 2:04 PM

Check Summary
Property=sc01
Bank=SC01oper
mm/yy=12/2010 - 12/2010
All Checks=Yes
Include Voids=All Checks

Bank	Check#	Vendor	Check Date	Post Month	Total Amount	Date Reconciled
sc01oper - NEW HAVEN OPERATIN(	3082	ca0054 - BANK OF AMERICA	12/6/2010	12/2010	989.46	
sc01oper - NEW HAVEN OPERATIN(	3083	ca0026 - PEACHTREE BUSINESS PRODUCTS	12/7/2010	12/2010	169.00	
sc01oper - NEW HAVEN OPERATIN(	3084	ca0040 - GALL & GALL COMPANY, INC.	12/7/2010	12/2010	4.00	
sc01oper - NEW HAVEN OPERATIN(	3085	sc0023 - CHASE	12/7/2010	12/2010	517.70	
sc01oper - NEW HAVEN OPERATIN(	3086	sc0035 - NORTHLAND CABLE TELEVISION	12/7/2010	12/2010	231.35	
sc01oper - NEW HAVEN OPERATIN(	3087	sc0059 - TRANS UNION RENTAL SCREENING	12/7/2010	12/2010	254.25	
sc01oper - NEW HAVEN OPERATIN(	3088	ca0019 - THE HARTFORD	12/7/2010	12/2010	407.59	
sc01oper - NEW HAVEN OPERATIN(	3089	sc0024 - COMMISSIONERS OF PUBLIC WORKS	12/9/2010	12/2010	1,000.00	
sc01oper - NEW HAVEN OPERATIN(	3090	sc0024 - COMMISSIONERS OF PUBLIC WORKS	12/9/2010	12/2010	7,925.79	
sc01oper - NEW HAVEN OPERATIN(	3091	ca0003 - MCKENNEY	12/10/2010	12/2010	4,000.00	
sc01oper - NEW HAVEN OPERATIN(	3092	em0001 - RODRIGUEZ	12/13/2010	12/2010	793.55	
sc01oper - NEW HAVEN OPERATIN(	3093	em0002 - RODRIGUEZ	12/13/2010	12/2010	374.94	
sc01oper - NEW HAVEN OPERATIN(	3094	em0009 - JOSE G. MARTINEZ	12/13/2010	12/2010	314.69	
sc01oper - NEW HAVEN OPERATIN(	3095	em0011 - JOSE G. GONZALEZ	12/13/2010	12/2010	769.04	
sc01oper - NEW HAVEN OPERATIN(	3096	em0031 - GONZALEZ	12/13/2010	12/2010	777.46	
sc01oper - NEW HAVEN OPERATIN(	3097	em0032 - HERNANDEZ	12/13/2010	12/2010	39.37	
sc01oper - NEW HAVEN OPERATIN(	3098	sc0107 - GONZALEZ-CUSTODIAN OF PETTY CASI	12/13/2010	12/2010	300.00	
sc01oper - NEW HAVEN OPERATIN(	3099	ca0018 - U.S. POSTAL SERVICE	12/13/2010	12/2010	100.00	
sc01oper - NEW HAVEN OPERATIN(	3100	ca0011 - WELLS FARGO BANK	12/15/2010	12/2010	1,742.47	
sc01oper - NEW HAVEN OPERATIN(	3101	ca0011 - WELLS FARGO BANK	12/15/2010	12/2010	2,403.69	
sc01oper - NEW HAVEN OPERATIN(	3102	ca0054 - BANK OF AMERICA	12/27/2010	12/2010	957.54	
sc01oper - NEW HAVEN OPERATIN(	3103	em0001 - RODRIGUEZ	12/27/2010	12/2010	793.55	
sc01oper - NEW HAVEN OPERATIN(	3104	em0002 - RODRIGUEZ	12/27/2010	12/2010	455.25	
sc01oper - NEW HAVEN OPERATIN(	3105	em0009 - JOSE G. MARTINEZ	12/27/2010	12/2010	314.70	
sc01oper - NEW HAVEN OPERATIN(	3106	em0011 - JOSE G. GONZALEZ	12/27/2010	12/2010	769.04	
sc01oper - NEW HAVEN OPERATIN(	3107	em0031 - GONZALEZ	12/27/2010	12/2010	713.57	
sc01oper - NEW HAVEN OPERATIN(	3108	sc0107 - GONZALEZ-CUSTODIAN OF PETTY CASI	12/27/2010	12/2010	376.47	
sc01oper - NEW HAVEN OPERATIN(	3109	sc0110 - LEONARDO HERNANDEZ	12/28/2010	12/2010	360.00	
sc01oper - NEW HAVEN OPERATIN(	3110	ca0001 - RUKAVINA	12/30/2010	12/2010	1,000.00	
Grand Total					**28,854.47**	

1/20/2011 2:06 PM

Check Summary
Property=sc01
Bank=SC01oper
mm/yy=10/2010 - 10/2010
All Checks=Yes
Include Voids=All Checks

Bank	Check#	Vendor	Check Date	Post Month	Total Amount	Date Reconciled
sc01oper - NEW HAVEN OPERATIN(	2994	ca0019 - THE HARTFORD	10/5/2010	10/2010	244.59	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	2995	em0001 - RODRIGUEZ	10/5/2010	10/2010	793.55	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	2996	em0002 - RODRIGUEZ	10/5/2010	10/2010	160.68	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	2997	em0009 - JOSE G. MARTINEZ	10/5/2010	10/2010	314.69	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	2998	em0011 - JOSE G. GONZALEZ	10/5/2010	10/2010	769.04	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	2999	em0027 - RODOLFO RODRIGUEZ	10/5/2010	10/2010	480.00	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3000	em0031 - GONZALEZ	10/5/2010	10/2010	899.55	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3001	em0032 - HERNANDEZ	10/5/2010	10/2010	89.47	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3002	sc0023 - CHASE	10/5/2010	10/2010	517.69	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3003	em0001 - RODRIGUEZ	10/5/2010	10/2010	150.00	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3004	sc0107 - GONZALEZ-CUSTODIAN OF PETTY CASI	10/5/2010	10/2010	219.93	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3005	sc0107 - GONZALEZ-CUSTODIAN OF PETTY CASI	10/5/2010	10/2010	210.00	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3006	ca0054 - BANK OF AMERICA	10/8/2010	10/2010	989.46	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3007	ca0326 - AMERICA'S SERVICING COMPANY	10/8/2010	10/2010	4,300.00	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3008	ca0024 - BAY SHERMAN & CRAIG, LLP	10/8/2010	10/2010	2,100.00	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3009	sc0025 - DIAMOND SPRINGS WATER	10/8/2010	10/2010	26.96	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3010	sc0024 - COMMISSIONERS OF PUBLIC WORKS	10/8/2010	10/2010	264.34	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3011	ca0040 - GALL & GALL COMPANY, INC.	10/8/2010	10/2010	4.00	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3012	sc0017 - HOME DEPOT SUPPLY	10/8/2010	10/2010	150.00	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3013	sc0032 - MAINTENANCE U.S.A.	10/8/2010	10/2010	58.24	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3014	sc0099 - MISTER SPARKY	10/8/2010	10/2010	903.00	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3015	sc0035 - NORTHLAND CABLE TELEVISION	10/8/2010	10/2010	224.60	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3016	sc0015 - PTS, INC.	10/8/2010	10/2010	200.00	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3017	sc0007 - ROTO-ROOTER	10/8/2010	10/2010	922.00	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3018	sc0011 - SOUTHERN BURGLAR & FIRE ALARM CC	10/8/2010	10/2010	509.00	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3019	sc0059 - TRANS UNION RENTAL SCREENING	10/8/2010	10/2010	117.90	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3020	ca0018 - U.S. POSTAL SERVICE	10/8/2010	10/2010	100.00	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3021	sc0024 - COMMISSIONERS OF PUBLIC WORKS	10/11/2010	10/2010	8,239.02	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3022	sc0024 - COMMISSIONERS OF PUBLIC WORKS	10/11/2010	10/2010	1,000.00	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3023	ca0011 - WELLS FARGO BANK	10/12/2010	10/2010	2,403.69	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3024	ca0011 - WELLS FARGO BANK	10/12/2010	10/2010	1,742.46	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3025	sc0077 - SOUTH CAROLINA DEPT OF REVENUE	10/12/2010	10/2010	142.11	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3026	sc0039 - SC EMPLOYMENT SECURITY COMMISSI	10/18/2010	10/2010	275.60	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3027	em0001 - RODRIGUEZ	10/20/2010	10/2010	793.55	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3028	em0002 - RODRIGUEZ	10/20/2010	10/2010	415.12	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3029	em0009 - JOSE G. MARTINEZ	10/20/2010	10/2010	314.69	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3030	em0011 - JOSE G. GONZALEZ	10/20/2010	10/2010	769.04	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3031	em0031 - GONZALEZ	10/20/2010	10/2010	713.56	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3032	em0032 - HERNANDEZ	10/20/2010	10/2010	275.55	10/31/2010
sc01oper - NEW HAVEN OPERATIN(	3033	ca0334 - STEPHEN MARTIN	10/25/2010	10/2010	150.00	11/30/2010
sc01oper - NEW HAVEN OPERATIN(	3034	sc0007 - ROTO-ROOTER	10/25/2010	10/2010	1,109.50	11/30/2010
sc01oper - NEW HAVEN OPERATIN(	3035	sc0107 - GONZALEZ-CUSTODIAN OF PETTY CASI	10/25/2010	10/2010	176.18	10/31/2010
Grand Total					**34,238.76**	

United States Bankruptcy Court
District of South Carolina

In re **207 New Market Street, LLC** Debtor(s)

Case No.
Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	$	**35,000.00**
Prior to the filing of this statement I have received	$	**15,000.00**
Balance Due	$	**20,000.00**

2. $ **1,039.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

   ■ Debtor ☐ Other (specify):

4. The source of compensation to be paid to me is:

   ■ Debtor ☐ Other (specify):

5. ■ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

   ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

   a. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
   b. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
   Representation of the debtors in any dischargeability actions, judicial lien avoidances, or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **January 25, 2011**

/s/ James C. Sarratt

James C. Sarratt #3727
Sarratt & Clarke
P.O. Box 10293
Greenville, SC 29603
(864) 271-4100 Fax: (864) 271-4111
dawnsc@bellsouth.net

United States Bankruptcy Court
District of South Carolina

In re **207 New Market Street, LLC**, Debtor

Case No. ______

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
None			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **January 25, 2011**

Signature **/s/ Robert Rukavina**
Robert Rukavina
Managing Member

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court
District of South Carolina

In re **207 New Market Street, LLC** Case No. ______
Debtor(s) Chapter **11**

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

(a) ______ computer diskette

(b) ______ scannable hard copy
(number of sheets submitted ______)

(c) __X__ electronic version filed via CM/ECF

Date: **January 25, 2011** **/s/ Robert Rukavina**
Robert Rukavina/**Managing Member**
Signer/Title

Date: **January 25, 2011** **/s/ James C. Sarratt**
Signature of Attorney
James C. Sarratt #3727
Sarratt & Clarke
P.O. Box 10293
Greenville, SC 29603
(864) 271-4100 Fax: (864) 271-4111
Typed/Printed Name/Address/Telephone

#3727
District Court I.D. Number

CITY NATIONAL BANK
PO BOX 60938
LOS ANGELES CA 90060

CITY NATIONAL BANK
C/O ROBERT C. BYRD, ATTY.
200 MEETING STREET, #301
CHARLESTON SC 29401

CPW
121 COURT AVENUE WEST
GREENWOOD SC 29646

SEE ATTACHED

United States Bankruptcy Court
District of South Carolina

In re **207 New Market Street, LLC** Case No.
Debtor(s) Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **207 New Market Street, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

January 25, 2011
Date

/s/ James C. Sarratt
James C. Sarratt #3727
Signature of Attorney or Litigant
Counsel for **207 New Market Street, LLC**
Sarratt & Clarke
P.O. Box 10293
Greenville, SC 29603
(864) 271-4100 Fax:(864) 271-4111
dawnsc@bellsouth.net